



# The Great Retention: Inclusive Practices to Keep Talent at Your Organization

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### **YOUR SPEAKER**





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# ASSOCIATION OF CLINICIANS FOR THE UNDERSERVED



## Access to Care & Clinician Support

## **Recruitment & Retention**







- National Cooperative Agreement awarded in 2014
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- One of 22 National Training and Technical Assistance Partners (NTTAPs)
- Produces **FREE** Resources, Training, and Technical Assistance

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## **LEARNING OBJECTIVES**



- Learn how to infuse DEI into all aspects of the employee experience
- Assess and evaluate workplace culture in conjunction with DEI principles
- Develop a foundation for intentionally inclusive onboarding



## VALUES TO GUIDE OUR INTERACTIONS



- Make space, take space
- Commit to nurturing a space filled with grace
- Respect personal experience
- Intent ≠ Impact
- Focus on systems over individuals
- Vulnerability is risky, but it helps us learn and grow together

- Embrace ambiguity; think *both/and*
- Welcome respectful disagreement
- Calling in versus calling out
- Be present and engaged; remove distractions (as much as possible)
- Respect confidentiality
- Encourage one another

## **CORE COMPONENTS**

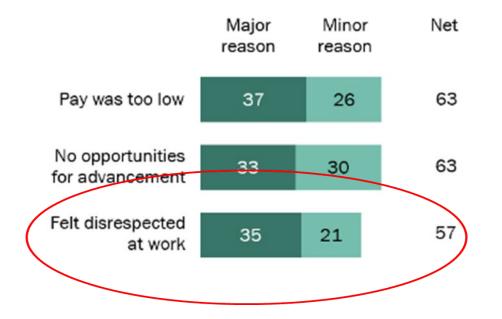
Equitable & Effective Compensation Structure	Positive Culture Focused on Engagement	Tested Recruitment & Retention Strategies
Chief		Policies that
Workforce Officer	High-Functioning Managers	Support Diversity & Cultural Respect
ACU ASSOCIATION OF CLINICIANS STAR <sup>2</sup> CENTER		
	Effective Compensation Structure Chief Workforce	Effective Compensation StructurePositive Culture Focused on EngagementChief WorkforceHigh-Functioning Managers

## TOP REASONS WORKERS LEFT A JOB



#### Top reasons why U.S. workers left a job in 2021: Low pay, no advancement opportunities

Among those who quit a job at any point in 2021, % saying each was a \_\_\_\_\_ why they did so



# Other reasons (in order of major reason):

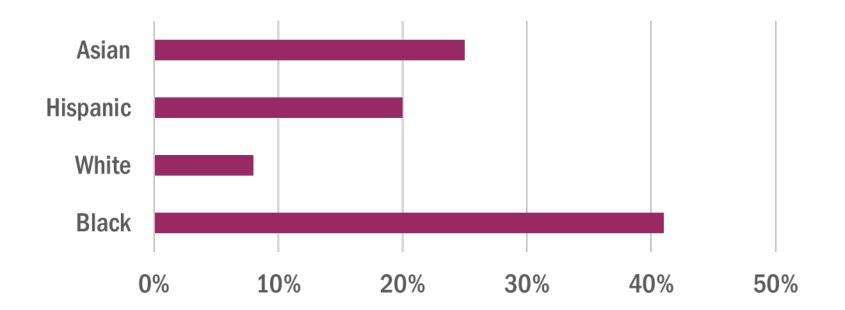
- Childcare issues
- Not enough flexibility to chose when to put in hours
- Benefits weren't good
- Wanted to relocate to a different area
- Working too many hours
- Working too few hours
- Employer required a COVID-19 vaccine

Source: Parker, K. and Menasce Horowitz, J. Pew Research Center. (March 9, 2022). <u>Majority of workers who quit a job in 2021 cite low pay,</u> <u>no opportunities for advancement, feeling disrespected</u>

## **DESCRIMINATION AT WORK**



At some point, experienced discrimination or has been treated unfairly by an employer in hiring, pay or promotions because of their race or ethnicity (though not necessarily by their current employer):



Source: Pew Research Center. (March 2023). How Americans View Their Jobs

## **INCLUSION IN THE WORKPLACE**



## An inclusive workplace may have:



Source: Workhuman

## WHERE DO INCLUSIVE PRACTICES "BELONG?"



### HEALTH CENTER COMPREHENSIVE WORKFORCE PLAN

A Retention & Recruitment Plan Template



• THROUGHOUT!!

- Recruitment
- Retention
- Development
- Engagement





**Diversity:** Having a **variety of social identities** (sex, race, gender, class, religion, ability, health, ethnicity, migration history and many others) that spend time in shared spaces, communities, institutions or society.

**Equity:** Actively working to identify and eliminate barriers that have prevented full participation across differences in culture and circumstance It reflects processes and practices that both acknowledge that we live in a world where **everyone has not been afforded the same resources and treatment while also working to remedy this fact**.

**Inclusion:** Creating environments in which individuals and groups feel **welcomed**, **respected**, **supported**, **and valued** by eliminating practices and behaviors that marginalize. An inclusive climate **embraces differences** and offers respect in words and actions so that all people can fully participate in the organization's opportunities.

**Belonging:** At work, belonging takes the form of employees actively wanting to bring their **true selves** to work because they know it will be **celebrated and admired**.

## WHAT IS INCLUSION?

The notion that an organization or system is welcoming to new populations and/or identities. This new presence is not merely tolerated but expected to contribute meaningfully into the system in a positive, mutually beneficial way.









# Are you hiring people who embrace DEI?

- Share your organizations commitment to DEI in job announcements and on your website
- Ask DEI questions during the interview process





# Adding a new person can change team dynamics; reduce opportunities for bias and discrimination

- Talk to teams about how the new hire will contribute to the organization
- Describe who they will work with
- Be clear about their responsibilities, if they are taking on work of existing team members, and what the handoff process should look like



## Are we just checking off the box?

- <u>Discuss</u> expectations and schedules
- Be clear where you can offer some flexibility and how to request flexibility
- Consider the workspace and accommodations you can make.
  For example, did you place someone with anxiety or noise sensitivity in a loud and busy area?
- Are you taking an individualized approach to training new hires in using workplace technology?
- Invite questions and maintain an open-door policy

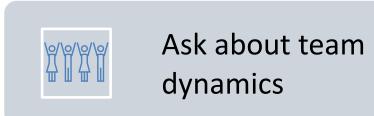
## **INCLUSIVE ONBOARDING** Emphasize Your Organizations Commitment to JEDI



- Describe your organization's JEDI commitment and values and how these help the organization achieve its mission
- Discuss how your organization meets that commitment
  - Required JEDI trainings (during onboarding and regularly throughout the year)
  - Use of inclusive and affirming language (language guide)
  - How are diverse perspectives included in decision making
  - How bias and discrimination is reported and handled

## **INCLUSIVE ONBOARDING** Check-in Regularly







Ask if there is anything creating anxiety



Invite feedback on the onboarding process



## **ONBOARDING CHECKLIST**



### HEALTH CENTER ONBOARDING CHECKLIST

An Editable Template



Access this Resource:



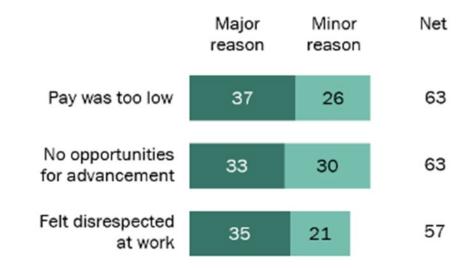
## WORKPLACE EQUITY



- Pay equity and transparency
- Opportunities for advancement
  - Opportunities for professional development
  - Mentorship and coaching
  - Access to professional networks

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## **PAY EQUITY RESOURCES**



#### **Pay Equity Audit Process**

**1** Secure leadership buy-in

- 2 Develop a compensation philosophy
- 3 ) Identify goals, outcomes, timelines, and resources
- 4 Understand the legal context of pay equity
- 5 Research internal compensation policies and practices
- 6 ) Gather data
- 7 Run an analysis to identify pay discrepancies
- 8 ) Interpret data
- 9 Communicate findings and propose action steps
- 10) Act and implement remediation practices

#### **11** Continue to test and monitor

(ADP, n.d.; Aon, 2018; Barnard-Bahn, 2020; JazzHR & Gusto, n.d.; Lucid Content Team, n.d.; Messina, n.d.; Seyfarth, 2023; Symonds, 2022; Trusaic, n.d., 2021; Van der Laken, n.d.)



#### EQUAL PAY FOR WORK OF EQUAL VALUE:

Establishing Pay Equity Principles to Advance Workforce Financial Wellness

#### STAR<sup>2</sup> CENTER WHITE PAPER 2023

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## WORKPLACE INCLUSION



## **Inclusive benefits**

- Floating holidays
- Expand FMLA to include chosen and expanded family
- Inclusive health insurance
- Financial wellness

"An overwhelming majority of American households (82.2 percent) depart from the traditional nuclear family structure."

Center for American Progress

## WORKPLACE INCLUSION



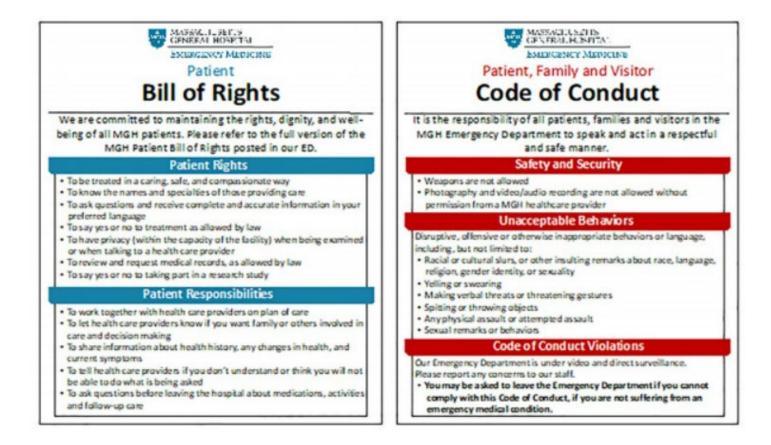
## Other ways to be inclusive

- Quiet and prayer rooms
- Minimizing clutter in hallways for wheelchair access
- All gender restrooms
- Engage in community events and celebrations of diversity
- Inclusive workplace events (consider dietary restrictions, disabilities, time)

## WORKPLACE INCLUSION



- Develop a policy and procedure for dealing with discriminatory patients
- Train employees on how to respond to discriminatory behavior





## **WORKPLACE CULTURE**

## THE IMPORTANCE OF TRUST



- Recognize when policies and actions are reactive to a negative experience
- Default to believing and trusting employees
- Manage performance issues individually and without assumptions



# TRAINING SUPERVISORS IN COMPASSIONATE

Employees who work for compassionate managers are:

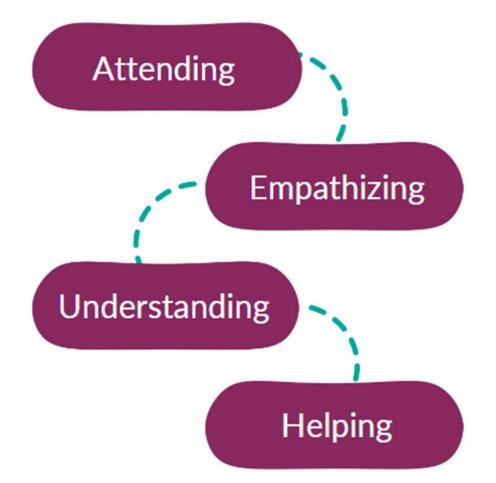
25% 20%

MORE ENGAGED

MORE COMMITTED TO THE ORGANIZATION

LESS LIKELY TO BURNOUT

11%





## CREATE A BRAVE SPACE FILLED WITH GRACE BUILD A CULTURE OF "CALLING IN"



**C – Center:** Avoid centering yourself; center the individual who was impacted

- L Listen: Hear what the individual is saying
- A Acknowledge/Apologize: Instead of explaining your intentions, acknowledge what happened and apologize

(I) – Inquire: If the situation warrants and <u>if the person consents</u>, ask what you could have done instead

M- Moving Forward – Use the experience as an opportunity for growth

Credit: The CLA(I)M acronym is community knowledge originating from St. Stephen's Community House in Tkaronto/Toronto

## RESOURCE





JEDI Orientation Series (Free E-Course) Having Tough Conversations: Creating a Brave Space Filled with Grace

https://clinicians.org/programs/justi ce-equity-diversity-inclusion/



## Example questions (Likert scale from Strongly Agree to Strongly Disagree)

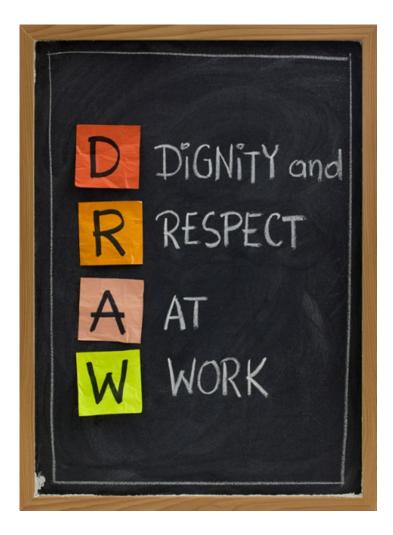
- This company fosters a workplace that allows employees to be themselves at work without fear.
- This company respects individuals and values their differences.
- The leadership at this company treats all employees fairly.
- At this company, employees appreciate others whose backgrounds, beliefs and experiences are different from their own.
- My supervisor is committed to, and supports, diversity, equity and inclusion.
- My supervisor handles matters related to diversity, equity and inclusion matters satisfactorily.

## **RESPECT IS CONTAGIOUS**



"When employees feel respected and treated with dignity, they are more likely to treat co-workers and customers the same way. This creates a positive culture within the organization."

Source: Solon, R. (November 28, 2018). Society for Human Resource Management. <u>Viewpoint: Why Respect, Dignity and Kindness Are Foundational Workplace Principles</u>







### **STAY IN TOUCH!**

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