



# Empowering Your Workforce: Considerations for Implementing and Responding to Staff Satisfaction Surveys

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### **YOUR SPEAKER**







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### ASSOCIATION OF CLINICIANS FOR THE UNDERSERVED





### Access to Care & Clinician Support

### Recruitment & Retention

National Health Service Corps

Resources

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### STAR<sup>2</sup> CENTER





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### **SESSION AGENDA**



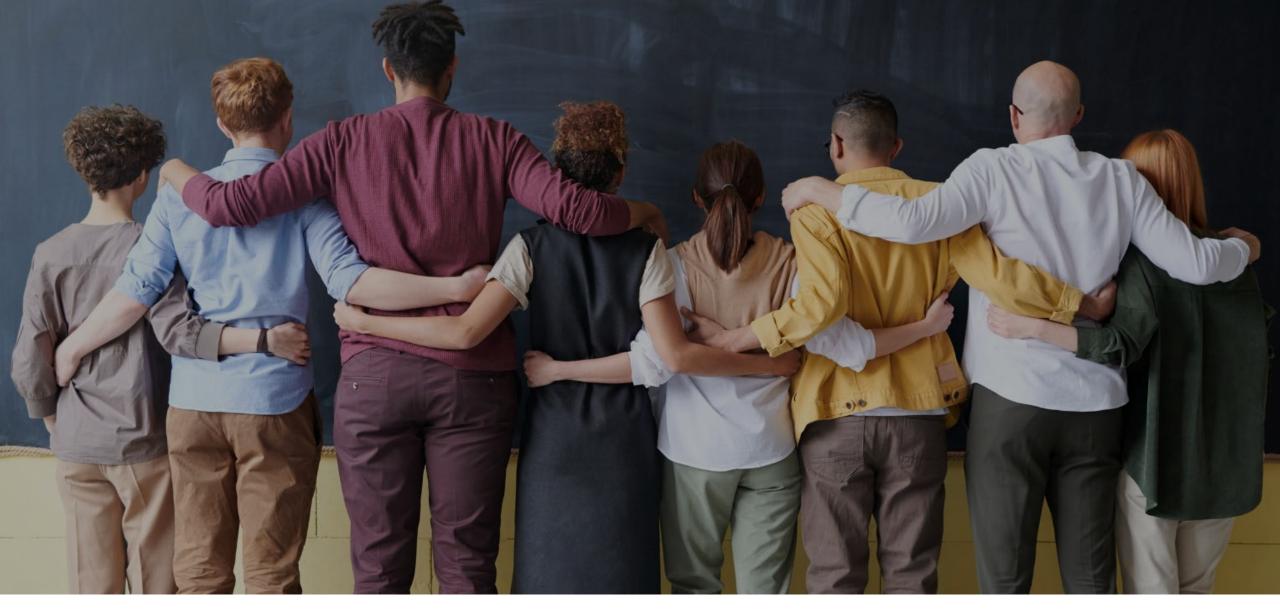


- Staff Satisfaction Surveys Introduction
- Considerations for Implementing Staff Satisfaction Surveys
- Responding to Staff
   Satisfaction Surveys



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### STAFF SATISFACTION SURVEYS: AN INTRODUCTION

### **WORKFORCE IS THE FUEL**



A health center with a full tank identifies workforce as an essential organizational issue, invests in appropriate operational and staffing resources, and has some key features...





#### INTRODUCTION TO STAFF





### **SATISFACTION**

Staff satisfaction = how content or satisfied employees are with their jobs.

Compensation Factors that influence staff satisfaction: Workload Perceptions of management **Flexibility** Teamwork Resources And more!

### WHAT IS A STAFF SATISFACTION SURVEY





An employee satisfaction survey is an employee feedback tool that allows employers to find out about the employee experience, directly from employees themselves.

Source: Qualtrics XM

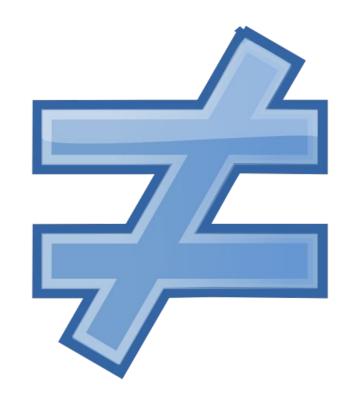
### STAFF SATISFACTION VS. EMPLOYEE ENGAGEMENT





### STAFF SATISFACTION

 The extent to which employees are happy or content with their jobs and work environment.



### EMPLOYEE ENGAGEMENT

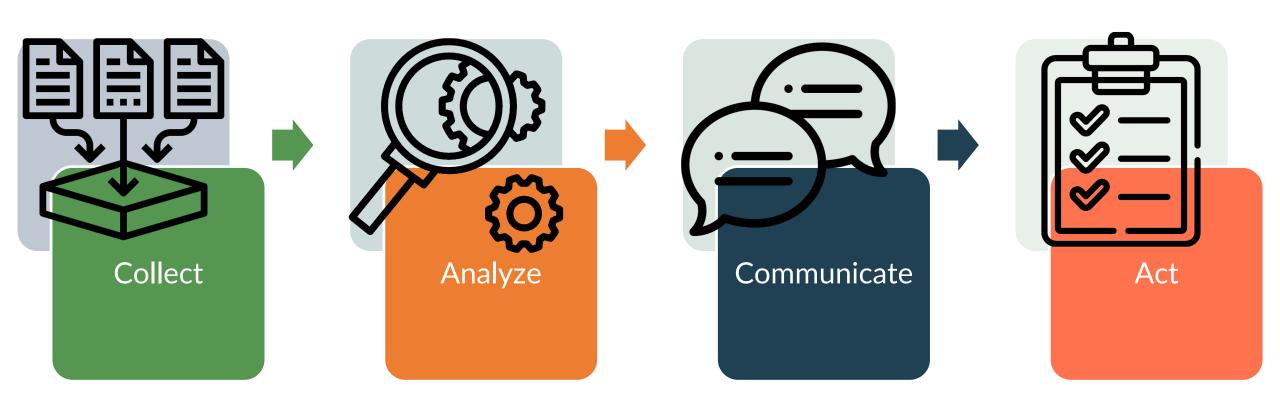
 The extent to which employees feel passionate about their jobs, are committed to the organization, and put discretionary effort into their work.

Source: Custom Insight

### THE PROCESS







Source: Achievers; Images: Flaticon.com

### WHY CONDUCT STAFF SATISFACTION SURVEYS





Increase retention

Decrease absenteeism

Improve productivity

Improve patient experience

Increase staff morale

Source: SHRM

#### WHY RETENTION MATTERS





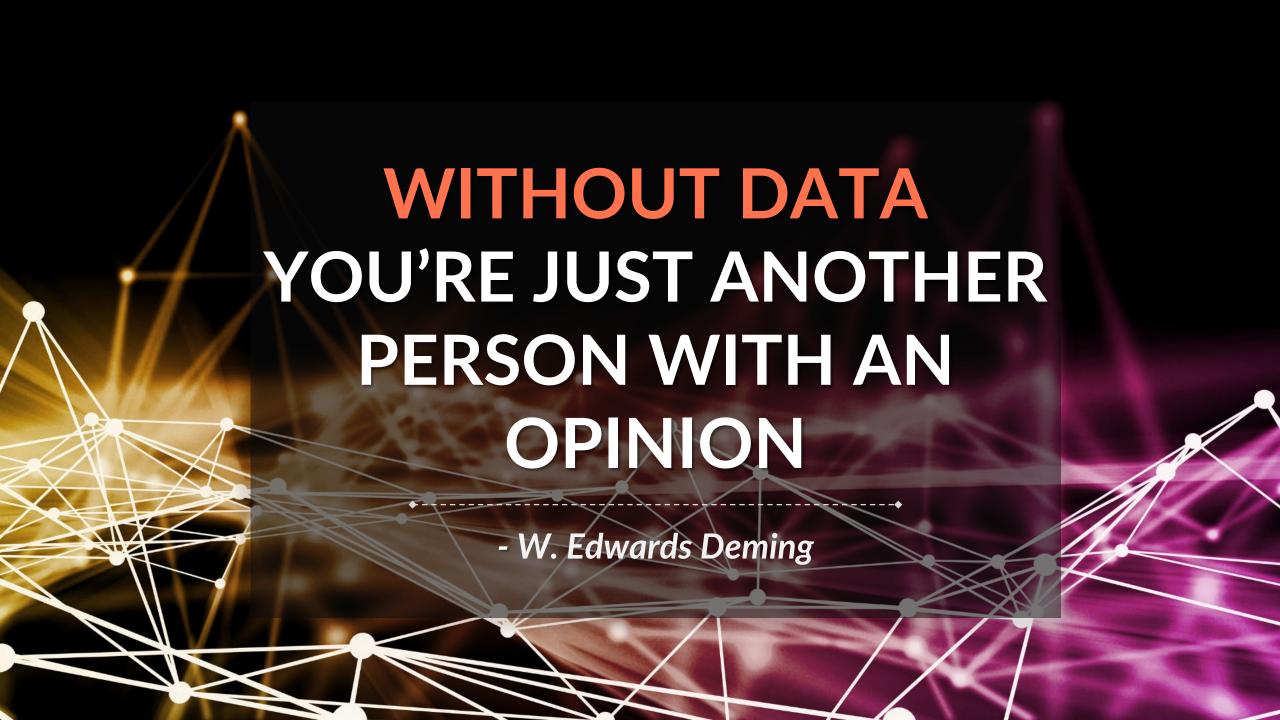


### Turnover is **EXPENSIVE!**

\*Calculate your health center's turnover costs by using the STAR<sup>2</sup> Center Financial Assessment Tool

Therefore, use data to make a business case for retention:

- What's the actual cost of turnover?
- What's the cost of a provider vacancy?
- How much does it cost to recruit?
- How much money is your organization losing to these workforce issues?
- How can you better invest money to retain staff and minimize losses?



"Data storytelling [is] the ability to convey data not just in numbers or charts, but as a narrative that humans can comprehend. Just as with any good story, a data tale has to have a beginning, a middle, and an end. It needs to be presented without bias and with the proper empathy and context..."

Beth Stackpole, MIT Management Sloan School









### CONSIDERATIONS FOR IMPLEMENTING STAFF SATISFACTION SURVEYS

#### RECEIVING FEEDBACK





### "There is no mastery without feedback."

- Brené Brown

- Receiving feedback is challenging but so crucial
  - Approach this opportunity with vulnerability, curiosity, and grace
  - Remember: You can't change everything all at once



Sources: <u>Brene Brown, Thanks for the Feedback, & Tammy Green Consulting</u>

#### **RECEIVING FEEDBACK**





- Cultivate a growth mindset/identity
  - **Give up simple labels**. You are a complex blend of things. Your intentions are a mix of purely positive and some less than noble.
  - Shift to a growth mindset. View tough situations as learning opportunities. Praise yourself (and others) for how much effort they put into learning rather than natural ability.
  - Move toward a growth identity. See yourself as a person who is eager to put effort into learning. Try to find something you can learn from feedback.
  - Encourage people to discuss your blind spots with you
  - Shift from blame conversations to joint contribution conversations, and start by asking what you might have contributed to the problem.
  - Hold people accountable by showing them how you hold yourself accountable alongside them.

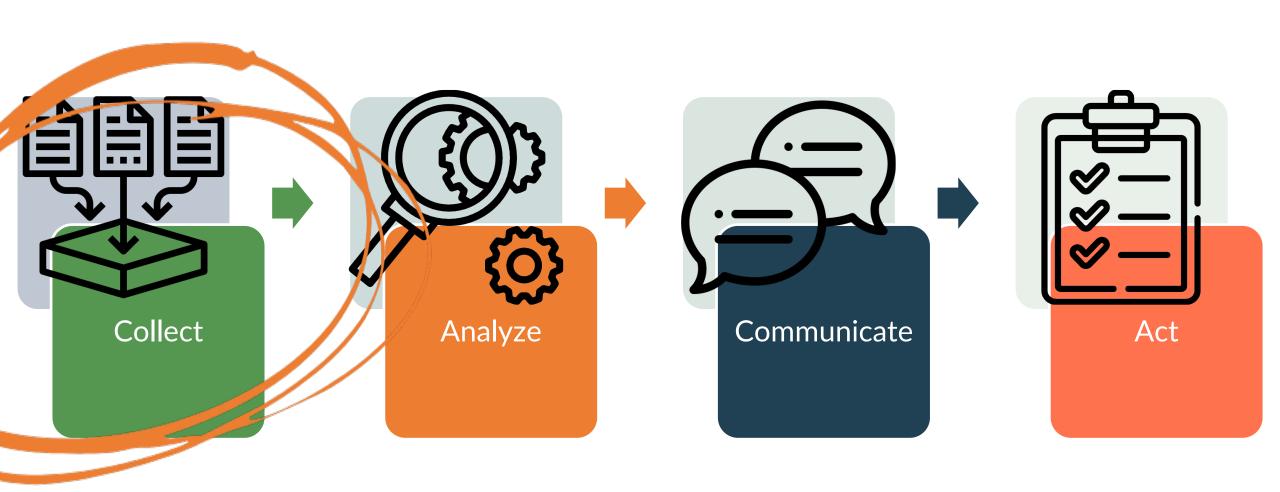


*Source:* Thanks for the Feedback

### THE PROCESS Collect





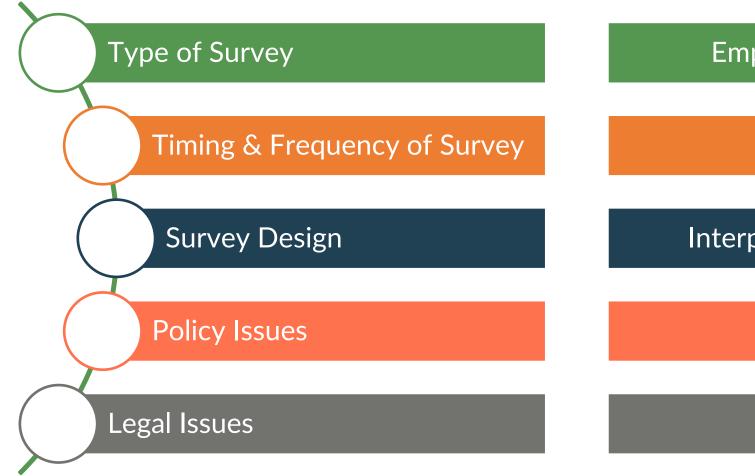


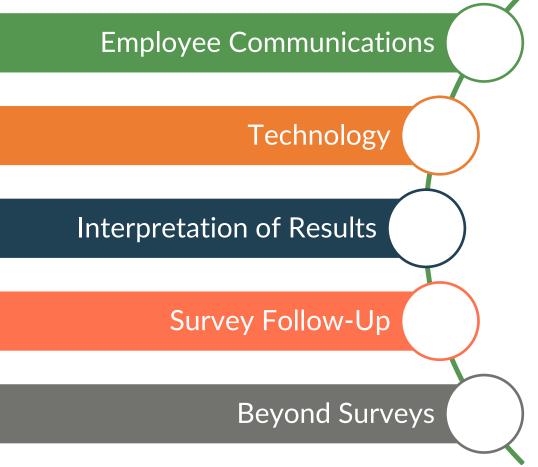
Source: Achievers; Images: Flaticon.com

### INITIAL CONSIDERATIONS FOR STAFF SATISFACTION SURVEYS









Source: SHRM

### **CONDUCTING YOUR SSS**

Annual, Pulse, & Check-In Surveys





### Annual

Important, but not enough

Good for comparing data across years

### Pulse

Continuous listening & improvement

Supplements annual survey

### Check-Ins

More personal

Real-time feedback on day-to-day concerns



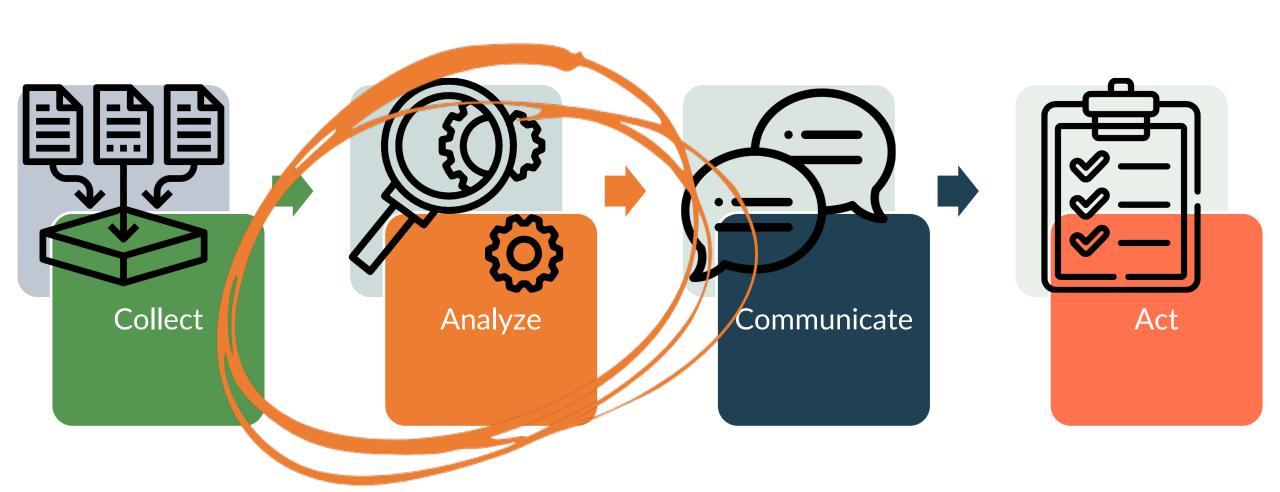
### RESPONDING TO STAFF SATISFACTION SURVEYS

### THE PROCESS

Analyze







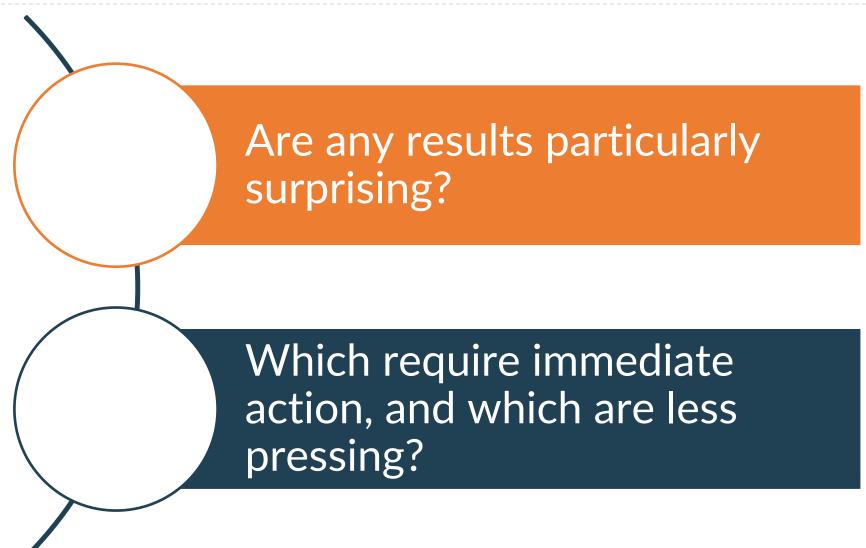
Source: Achievers; Images: Flaticon.com

#### **ANALYZING SSS DATA**

Questions to Ask







#### **ANALYZING DATA**





### **Comments**

Key qualitative information

Insights into the "why"

Try to sort by category

### Engagement Scores

Single metric

Gives at-aglance indication of engagement

### Response Rate

Indicator for how comfortable and willing your employees are to provide honest feedback

### Heat Maps

Grid showing metrics across question categories

Visual cues to highlight information

#### **ANALYZING DATA**





### Spread of Responses

Spread of negative to positive answers

Visualization that color-codes responses for easy reference and understanding

### Benchmarks

Compare across departments and the organization as a whole

Track progress

Adapt and share

### **Dashboards**

Data on key metrics in a single place

Can be customized to suit individual managers' needs

## Other Drivers of Engagement

Satisfaction

Alignment

Future orientation

Well-being

Support

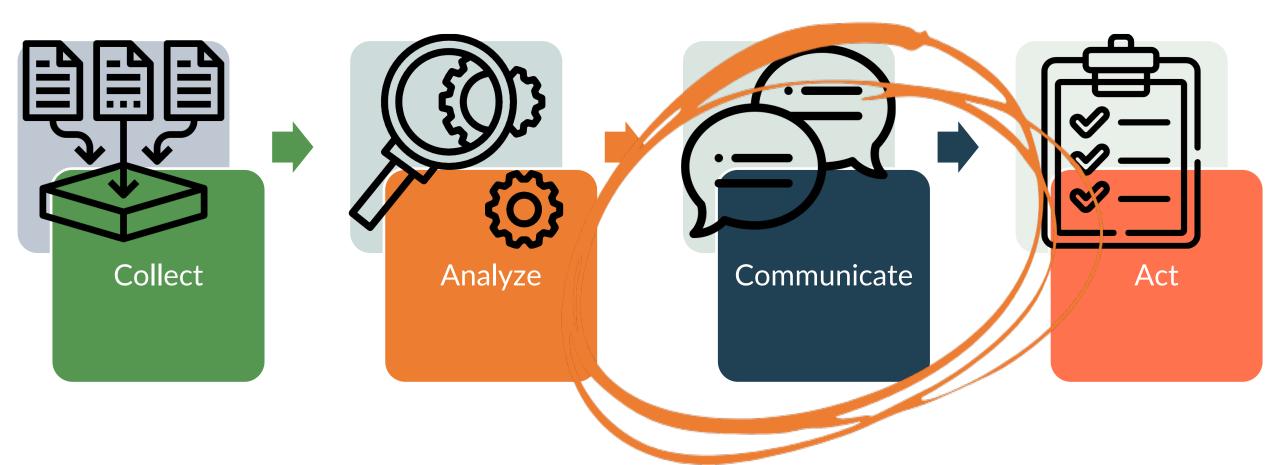
Recognition

### **THE PROCESS**

Communicate







Source: Achievers; Images: Flaticon.com

#### **COMMUNICATING RESULTS**





- The way you communicate results depends on your audience;
  - All employees
  - Individual team meetings
- By revealing results to everyone, you can foster a culture of trust
- For a smaller-scale survey, it's a good idea to share results with only those employees and teams who participated
  - To maintain the anonymity of respondents, always reference averaged results
- Consider a presentation or other visual way to show the data
- Be strategic in identifying a limited number of relevant hotspots with the goal of developing action plans around them with your team
- Do not try to spin the data





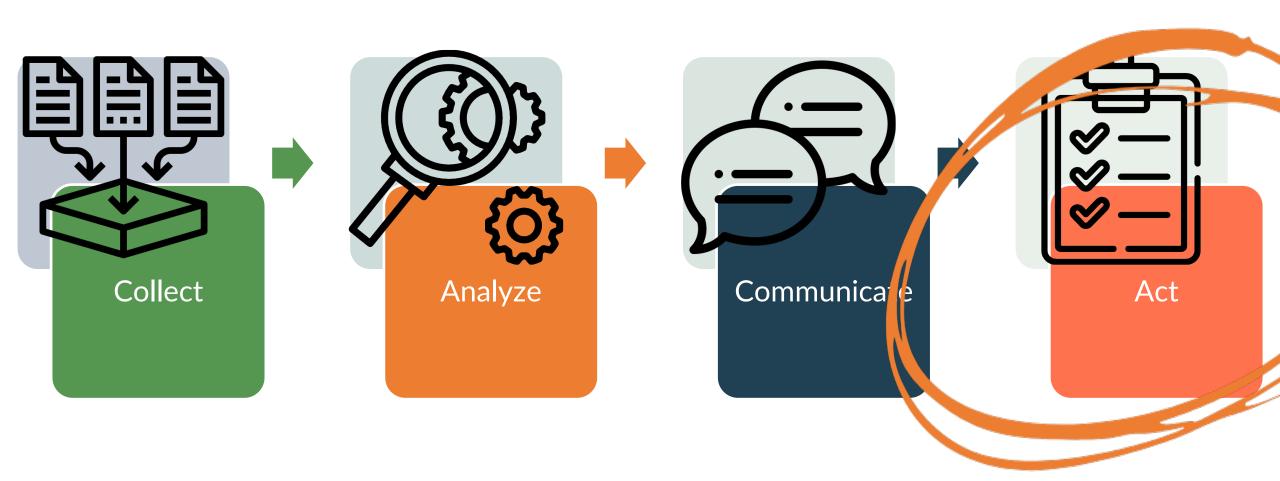
**BUILDING & IMPLEMENTING ACTION PLANS** 

### **THE PROCESS**

Communicate







Source: Achievers; Images: Flaticon.com

#### **ACTION PLANNING**

### Definition & Components





Action Planning is an approach, rather than a specific method, which helps focus ideas and decide what steps you need to take to achieve particular goals. It is a statement of what you want to achieve over a given period of time.

Define the Problem(s)

Collect and Analyze the Data Clarify and Prioritize the Problem(s)

Write a Goal Statement for Each Solution Implement Solutions: The Action Plan

Monitor and Evaluate

Restart with a New Problem, or Refine the Old Problem

Source: Penn State Extension

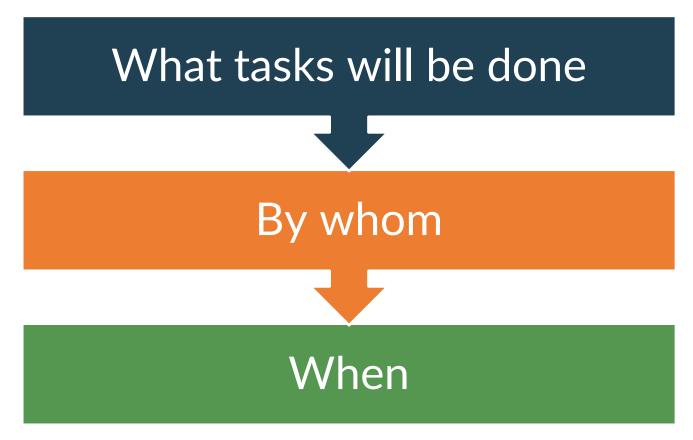
#### **ACTION PLAN**

#### Definition & Components





An action plan is a documented strategy for solving a problem. An action plan can also be known as a statement of work or study plan.



Source: Advocates for Human Potential, Inc.

#### **ACTION PLANS**





### An Action Plan should include areas for:

Gaps/Barriers Opportunities Strategies for Improvement Timeline

### BUILDING A COLLABORATIVE ACTION PLAN





- Set aside time to speak with team members to get their input on overall results and their thoughts on how to address them
  - Host listening sessions
    - Walk through the results,
    - Highlighting any key pain points and successes,
    - Engage all team members in a discussion on how to best take action on the results
- Effectively listening to and acting on employee feedback
- Identify ways to quickly respond to feedback!

### **COMMUNICATING ACTION**





- Transparency is key!
  - Be honest about what you can and can't change
  - Communicating the next steps demonstrates that leadership is taking survey results seriously
  - As actions are being taken, continue to update staff on their \* progress and impacts
  - Tangible results propel engagement forward and foster the critical buy-in needed to transform the entire organization



### PUTTING YOUR ACTION PLAN INTO PRACTICE





Reliably follow through on timing for quarterly and annual survey questions. Continue to ensure that employees feel safe in giving honest answers by maintaining confidentiality and humble curiosity regarding critical feedback.

Look at trends over time to guide organizational priorities and needs.

Avoid reactive decisions based on limited information, or 'point in time' frustrations that may not be representative of the larger staff group's needs.



### HRSA HEALTH CENTER WORKFORCE WELL-BEING SURVEY

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### HRSA HEALTH CENTER WORKFORCE WELL-BEING SURVEY





**Job Characteristics** Leadership Experiences and Attitudes Resources Demographics

### HRSA WORKFORCE WELL-BEING SURVEY





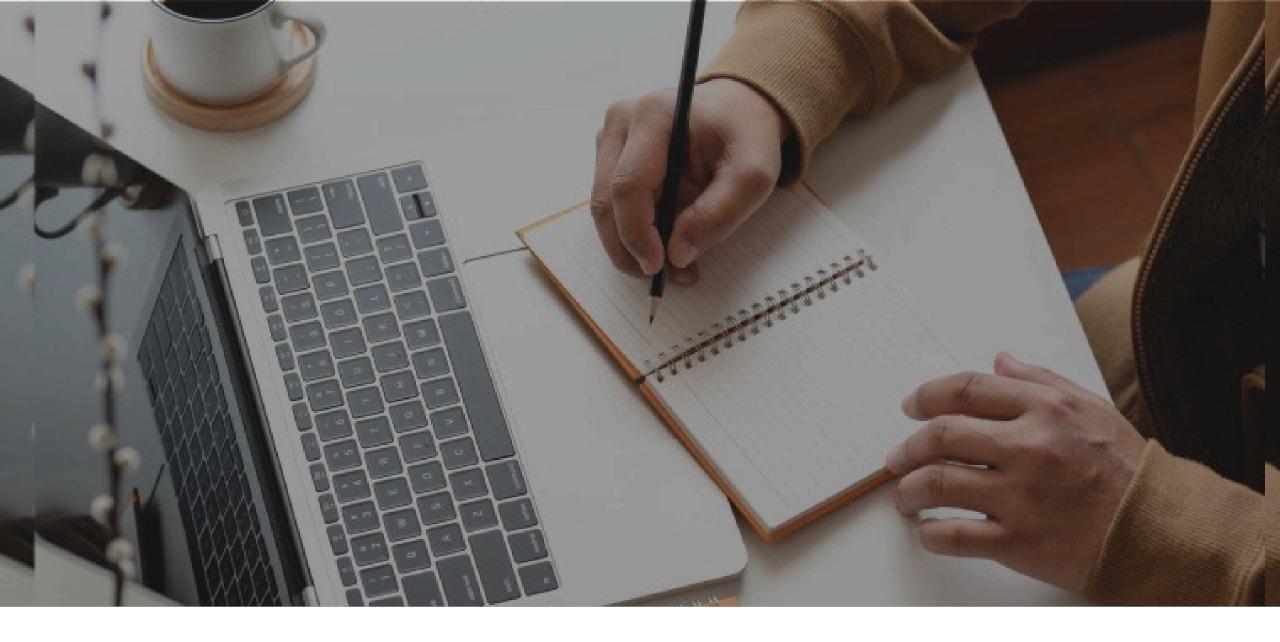
How to Use the Results

### "Spring" 2023

Each participating health center will receive access to a dashboard. This dashboard is for the health center to use for its own quality improvement. It will include averages of the responses for that health center. It will not include a list of survey respondents. It will not include individual responses.

The dashboard will summarize the health center's initial results. It may include comparisons to larger groups of respondents. For example:

- 35% of Health Center X's staff are experiencing burnout.
- 45% of staff in State Y are experiencing burnout.
- 37% of all survey respondents nationally are experiencing burnout.



### **WRAP UP**

### **QUESTIONS**





### **STAY IN TOUCH!**

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### STAR<sup>2</sup> CENTER RESOURCES





- Recruitment & Retention Self-Assessment Tool (Newly updated!)
- Health Center Comprehensive Workforce Plan Template (formerly Health Center Provider Recruitment & Retention Plan Newly updated!)
- Pay Equity Checklist
- Pay Equity White Paper (New Resource!)
- Financial Assessment For Provider Turnover Tool (Newly Updated!)
- Building an Inclusive Organization Toolkit
- Onboarding Checklist (A Brand New Tool!)
- HP-ET Financial Impact Assessment Tool (A Brand New Tool!)
- Supporting Mental Health Through Compensation Equity Factsheet

You can find all of the STAR<sup>2</sup> Center's free resources here

Sign up for our newsletter here for new resources, trainings, and updates

#### **READY TO LEARN MORE?**



Check out the STAR<sup>2</sup> Center Self-Paced Courses:

chcworkforce.elearning247.com

And the STAR<sup>2</sup> Center's Podcast Series, STAR<sup>2</sup> Center Talks Workforce Success: chcworkforce.org/web\_links/star%c2%b 2-center-chats-with-workforce-leaders



